

Date: March 13-14, 2012

Location: Ritz-Carlton Pentagon City, Arlington VA

TREM12 was a fantastic success - Our keynote speakers were:

- Senator Lisa Murkowski, R-Alaska, Ranking Member of the Senate Committee on Energy and Natural Resources
- The Honorable David Sandalow, Assistant Secretary of Energy
- His Excellency Ichiro Fujisaki, Ambassador Extraordinary and Plenipotentiary of Japan to the US
- Principal Deputy Assistant Secretary of State Robert Cekuta, Bureau of Energy Security

Presentations

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Photos

{sigplus}TREM12{/sigplus} **Agenda**

Day 1: Tuesday March 13, 2012

8:00 am Breakfast and Registration

- Courtesy of Quest Rare Minerals

8:45 am Breakfast Keynote

- Introduction: Jim McKenzie, President & CEO, Ucore
- The Honorable Lisa Murkowski, US Senator from Alaska

9:15 am Keynote Speaker

- Introduction: Seifi Ghasemi, Chairman & CEO, Rockwood Holdings (Diamond Sponsor)
- The Honorable David Sandalow, Assistant Secretary of Energy

9:45 am Energy Policy in Times of Austerity

- Moderator: Gal Luft, Executive Director, Institute for the Analysis of Global Security
- Joshua Freed, Vice President for the Clean Energy Program, The Third Way
- Vice Admiral Dennis McGinn (USN-Red), President & CEO, American Council on Renewable Energy
- Darren Samuelsohn, Senior Energy and Environment Reporter, Politico

11:00 am Networking Break

- Courtesy of Talison Lithium

11:30 am Automotive and Grid Storage

- Moderator: Anne Korin, Institute for the Analysis of Global Security
- Presentation: Idan Udi Edri, CEO, Nation-E Israel
- Seifi Ghasemi, President & CEO, Rockwood Holdings
- Bill Reinert, National Manager, Toyota Advanced Technology Group
- Marc Winterhoff, Partner, Roland Berger Strategy Consultants Automotive Practice

12:45 pm Ritz-Carlton Gourmet Lunch

- Courtesy of Molycorp, Inc.
- Welcoming remarks from Mark Smith, CEO, Molycorp, Inc.

2:00 pm Keynote Speaker

- Principal Deputy Assistant Secretary Robert Cekuta, Department of State Bureau of Energy Resources
- Introduction: Mark Smith, CEO, Molycorp, Inc.

2:30 pm What is Critical for Congress?

- Moderator: Dr. Gal Luft, Executive Director, Institute for the Analysis of Global Security
- Adam Falkoff, RARE, The Association for Rare Earths
- Jeff Green, President & Founder, JA Green & Co
- Jonathan Ossoff, Legislative Director for Congressman Hank Johnson (co-chair of the House Rare Earth Caucus)
- Carol Raulston, Senior Vice President of Communications, National Mining Association

3:30 pm Networking Break

- Courtesy of Talison Lithium

4:00 pm Diversifying Supply

- Erin Chutter, President, Global Cobalt Corporation
- Peter Cashin, President & CEO, Quest Rare Minerals
- Randall Scott, CEO, Rare Element Resources

5:15 pm Closing Comments & Adjourn

- Yaron Vorona, TREM Center Director, Institute for the Analysis of Global Security

6:00 pm Networking Reception, Zen Bistro and Wine Bar

- Courtesy of Global Cobalt Corporation
- Zen Bistro and Wine Bar
- Pentagon Row

1301 South Joyce Street,
Arlington, VA 22202

Day 2: Wednesday March 14, 2012

8:00 am Registration and Breakfast

- Courtesy of Rare Element Resources

9:00 am Welcoming Remarks

- Yaron Vorona, TREM12 Conference Chair

9:15 am The Best Defense is...

- Moderator: Yaron Vorona
- Dr. Jim Thomason, Assistant Director Strategy Forces & Resources Division, Institute for Defense Analysis
- Charles Cogar, Legislative Director to Congressman Mike Coffman

10:00 am Redefining Criticality

- Robert L. Jaffe, Morningstar Professor of Physics at the Massachusetts Institute of Technology

10:30 am Networking Break

- Courtesy of Ucore Rare Metals

11:00 am Supply and Demand: In Balance or Imbalance?

- Moderator: Clint Cox, The Anchor House
- Anthony Alfidi, CEO, Alfidi Capital LLC
- Dr. Michael Berry, Discovery Investing
- Michael Silver, CEO, American Elements

12:00 pm Should we Pencil Graphite in as Critical?

- Moderator: Gareth Hatch, President, Innovation Metals Corp.
- Presentation: Stephen Riddle, CEO, Asbury Carbon Mills
- Dr. Tracy Albers, Manager of External Interactions and Technology Roadmapping, Graftec International Holdings
- Gary Economo, CEO Focus Metals

12:45 pm Ritz-Carlton Gourmet Lunch

- Courtesy of American Vanadium
- Welcoming remarks from Ron MacDonald, Executive Chairman, American Vanadium

2:00 pm Keynote Speaker

- Introduction: Ron MacDonald, American Vanadium
- His Excellency Ichiro Fujisaki, Ambassador Extraordinary and Plenipotentiary of Japan to the USA

2:15 pm Development Updates

- Peter Oliver, CEO & Managing Director, Talison Lithium
- Jim McKenzie, CEO, Ucore Rare Metals

3:00 pm Official: China's Rare Earth Policies

- Dr. Si Jinsong, Second Secretary Economic Affairs Office, Embassy of China and former Deputy Director, Development and Planning Department of the Chinese National Development and Reform Commission

3:30 pm Closing remarks

- Yaron Vorona, Conference Chair

3:45 pm Networking Break

- Courtesy of Ucore Rare Metals

* Schedule subject to change without notice.

Presentations